

**Patient Information (Confidential)**

Date: \_\_\_\_\_ Social Security # \_\_\_\_\_

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Gender:  Male  Female

Preferred Name \_\_\_\_\_ Email \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Check Appropriate Box:  Single  Married  Divorced  Widowed

Patient's Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Where did you hear about us? \_\_\_\_\_

Person to Contact in Case of Emergency \_\_\_\_\_ Phone # \_\_\_\_\_

**Responsible Party**

Name of Person Financially Responsible for Account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Is this Person Currently a Patient in our Office?  Yes  No

**Insurance Information**

Name of Insured (Subscriber) \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_ Date Insurance Started \_\_\_\_\_

Name of Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Business Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Dental Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_

The above information is accurate and complete to the best of my knowledge and is only for use in my treatment, billing, and processing of insurance for benefits for which I am entitled. I will not hold my dentist or any member of his staff responsible for any errors or omissions that I may have made in the completion of this form.

I authorize the practice to send text message or email appointment reminders.

I authorize the taking of photographs, radiographs, and diagnostic casts before, during and after treatment for use in enhancing treatment among interdisciplinary team members.

Date \_\_\_\_\_ Signature \_\_\_\_\_

**MEDICAL HISTORY**

Patient's Name \_\_\_\_\_

Name of Current Physician \_\_\_\_\_

Date of Last Physical Exam \_\_\_\_\_

List all allergies and reaction to allergen (such as drugs, metals, latex, foods, etc.) \_\_\_\_\_

Current/Past History	Yes	No	Date/Details
High/Low blood pressure			
Chest Pains or Heart Attack			
Stroke			
Heart conditions (i.e. Endocarditis, Rheumatic fever)			
Shortness of breath or swollen ankles			
Prosthetic devices (heart valve, stent, shunt, etc.)			
Joint replacement (type and date of replacement)			
Genetic disorder or developmental delay			
Autoimmune disease (type)			
Lung disease (T.B., emphysema, etc.)			
Allergies or hay fever			
Asthma/inhaler use			
Sinus conditions			
Mouth breathing or excessive snoring			
Sleep apnea, Use of CPAP machine or other sleep device			
Acid reflux, GERD, stomach ulcers, or digestive disorders			
Hepatitis C/B or liver disease			
Kidney or bladder disease			
Thyroid conditions (hypo/hyper, Hashimoto's, etc.)			

Current/Past History	Yes	No	Date/Details
Diabetes (type, previous A1C)			
Connective tissue disease			
Sexually transmitted disease			
Do you have HIV/AIDS			
Arthritis or rheumatism			
Cancer (type)			
Chemotherapy or radiation treatment			
Visit a dermatologist regularly			
Ever had a biopsy of an oral or skin lesion			
Subject to prolonged bleeding/bruising			
Take blood thinners or bone density medications			
Contact lens user			
Glaucoma			
Psychiatric therapy			
Anxiety or emotional problems			
ADD/ADHD			
Neurological disorder or disease			
Epilepsy			
Convulsions or seizures (frequency)			
Pregnant or possibly pregnant			
Breastfeeding			
Taking herbal supplements			
Serious illness not listed (type)			

List all current medications, including non-prescriptions:

<u>Drug</u>	<u>Purpose</u>	<u>Drug</u>	<u>Purpose</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

List all surgeries or hospitalizations including date and reason: \_\_\_\_\_

**PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.**

Date \_\_\_\_\_ Signature \_\_\_\_\_

**DENTAL HISTORY**

Patient's Name \_\_\_\_\_

Current/Previous Dentist: \_\_\_\_\_ Approximate date of last cleaning: \_\_\_\_\_

I routinely see my dentist every:     3 months     4 months     6 months     12 months     Not routinely

Are you fearful of dental treatment? How fearful on a scale of 1 (least) to 10 (most)? \_\_\_\_\_

Have you had an unfavorable dental experience? \_\_\_\_\_

What is your immediate concern for treatment today? \_\_\_\_\_

Describe any injuries to your face, mouth, or teeth: \_\_\_\_\_

Current/Past History	Yes	No	Frequency/Details
Brush your teeth. How often?			
Floss your teeth. How often?			
Bad breath/unpleasant tastes in your mouth			
Bleeding gums			
Told you have gum disease			
Sore teeth			
Tooth sensitivity (Hot/Cold/Sweets)			
Treated or consulted for orthodontic therapy (Braces)			
Suck your thumb			
Tongue thrusting habit			
Gag easily			
Had an oral surgery			
Had a tooth extracted			
Use a removable dental appliance			
Dental x-rays taken within the last year			
Cold sores, fever blisters, mouth ulcers. How often?			
Dizziness, ringing, or pain in the ears			

Current/Past History	Yes	No	Frequency/Details
Drink coffee or tea (cups/day)			
Consume alcoholic beverages			
Use smokeless tobacco (Current/previous use)			
Smoke tobacco or use smoking device such as pipe or vape (Current/previous use)			
History of TMJ (jaw joint) problems or therapy			
Tenderness or stiffness in the jaw, neck, or back			
Wake up with sore jaws			
Clench or grind your teeth			
Pain, popping, or locking of jaw joints			
Frequent headaches. How many per week?			
Notice difficulty swallowing or hoarseness			
Taken prophylactic antibiotics for routine dental care			
Trouble getting numb or reactions to local anesthetic			

Date \_\_\_\_\_ Signature \_\_\_\_\_

**PAYMENT AND INSURANCE INFORMATION**

Methods of Payment

1. Cash, Check, Credit/Debit Card, or Care Credit

Dental Insurance

1. We are In Network Providers for Municipal Health, BCBS, MetLife, Cigna, GEHA and Connection Dental.
2. We accept Delta Dental Smiles for Kids, and MCNA for children only (up to and not exceeding 21 years old)
3. Our office will assist you in obtaining your insurance benefits specified in your contract. However, your insurance is a contract between you, your employer, and your insurance company. We will need a copy of your insurance card with the name, address and telephone number of the insurance company. Without this information, we will be unable to file your insurance and we will ask that you pay for all your charges.
4. As a courtesy to you, we will file your insurance and accept assignment of benefits if you have signed the insurance payment of authorization at the end of this form. We do require that your estimated co-payment and deductible be paid at the time of service.
5. Please remember that insurance is considered a method of reimbursement.
6. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover.

Related Information

1. Payment is due at the time services are rendered.
2. We welcome open discussion of services and fees prior to treatment in order to avoid any misunderstandings.
3. If an account is not paid within 90 days, we will refer the account to an outside collection source. You will be responsible for all fees incurred for the collection of your account, not limited to attorney fees, court costs, or collection agency fees. Furthermore, it is the patient's responsibility to keep the practice up to date on contact information including address changes.
4. Returned checks will be sent to the Prosecuting Attorney's office for collection. There is a charge of \$25.00 for insufficient funds.
5. The parent/guardian that brings the child to the appointment will be held responsible for all costs associated with the dental treatment performed. The office is unable to bill or collect from a third party while you try to collect.
6. If the patient is being seen for an emergency or accident, you will be held responsible for all costs associated with the service. We will provide you with a form that you may submit to your insurance company for them to reimburse you.
7. Your appointment time has been reserved for you, any changes in your appointment time can affect other patients. As a courtesy to us and other patients, 24 hour notice of any cancellation is required to avoid a \$25.00 charge.
8. We ask that you inform us of any changes in information such as address, phone numbers, or insurance information. We will ask you to update this information periodically regardless of any changes.

I have read and understand the above information. I understand I am responsible (regardless of insurance) for any charges incurred from services rendered.

NAME (PLEASE PRINT) \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

Insurance Assignment of Benefits: I hereby authorize payment of dental benefits to be sent to Thomas M. Holman, DDS, P.A.

SIGNATURE \_\_\_\_\_

**ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

*I may refuse to sign this acknowledgment.*

**I have been offered and/or received a copy of Holman Family Dentistry’s Notice of Privacy Practices. (Copies available upon request.)**

I understand that my PHI (Protected Health Information) can and will be used for purposes of treatment and for payment from both myself and/or third party. I understand that I may request a copy of the privacy policies at any time.

**Expiration – 3 years from Initial Signature; Insurance Change; Patient reaches age of 18**

I consent for the office of Dr. Thomas Holman to share my personal information with the following: (family, friends, etc.) Please note that only individuals listed below will be allowed in the treatment/hygiene rooms for any visits.

Name/Relationship/Phone

_____	/	_____	/	_____
_____	/	_____	/	_____
_____	/	_____	/	_____

Signature: \_\_\_\_\_

- Patient       Parent       Guardian/Other

**INFORMED CONSENT FOR GENERAL DENTAL PROCEDURES**

You the patient have the right to accept or reject dental treatment recommended by your dentist. Prior to consenting to treatment, you should carefully consider the anticipated benefits and commonly known risks of the recommended procedure, alternative treatments, or the option of no treatment.

Do not consent to treatment unless and until you discuss potential benefits, risks, and complications with your dentist and all your questions are answered. By consenting to treatment, you are acknowledging your willingness to accept known risks and complications, no matter how slight the probability of occurrence.

It is very important that you provide your dentist with accurate information before, during, and after treatment. It is equally important that you follow your dentist's advice and recommendations regarding medication, pre and post treatment instructions, referrals to other dentists or specialists, and return for scheduled appointments. If you fail to follow the advice of your dentist, you may increase the chances of a poor outcome.

Certain heart conditions may create a risk of serious or fatal complications. If you (or a minor patient) have a heart condition or heart murmur, advise your dentist immediately so he can consult with your physician if necessary.

The patient is an important part of the treatment team. In addition to complying with the instructions given to you by the office, it is important to report any problems or complications you experience so they can be addressed by your dentist.

If you are a woman on oral birth control medication you must consider the fact that antibiotics might make oral birth control less effective. Please consult with your physician before relying on oral birth control medication if your dentist prescribes, or if you are taking antibiotics.

As with all surgery, there are commonly known risks and potential complications associated with dental treatment. No one can guarantee the success of the recommended treatment, or that you will not experience a complication or less than optimal result. Even though many of these complications are rare, they can and do occur occasionally.

Some of the more commonly known risks and complications of treatment include, but are not limited to the following:

1. Pain, swelling, and discomfort after treatment.
2. Infection in need of medication, follow-up procedure or other treatment.
3. Temporary, or on rare occasion, permanent numbness, pain, tingling, or altered sensation of the lip, face, chin, gums, and tongue along with possible loss of taste.
4. Damage to adjacent teeth, restorations or gums.
5. Possible deterioration of your condition which may result in tooth loss.
6. The need for replacement of restorations, implants or other appliances in the future.
7. An altered bite in need of adjustment.
8. Possible injury to the jaw joint and related structures requiring follow-up care and treatment, or consultation by a dental specialist.
9. Root tip, bone fragment or a piece of dental instrument may be left in your body and may have to be removed at a later time if symptoms develop.
10. Jaw fracture
11. If upper teeth are treated, there is a chance of a sinus infection or opening between the mouth and the sinus cavity resulting in infection or the need for further treatment.
12. Allergic reaction to anesthetic or medication.
13. Need for follow-up treatment, including surgery.

This form is intended to provide you with an overview of potential risks and complications. Do not sign this form or agree to treatment until you have read, understood, and accepted each paragraph stated above. Please discuss the potential benefits, risks, and complications of recommended treatment with your dentist. Be certain all your concerns have been addressed to your satisfaction by your dentist before commencing treatment.

\_\_\_\_\_  
Patient/Parent/Legal Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness/Office Personnel

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Patient Name